# FORM D

Mail Processing Section

> UNITED STATES FEB 12 7009 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **TEMPORARY** 

Washington, DC 105

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Nun	nber:	3235	-007	<del></del>	
Expires:	Febru	ary 2	8, 20	009	
Estimated					
per respo	nse				4.

Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Alinda Infrastructure Parallel Fund II, L.P.	FITO CESSED							
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Sect	on 4(6) D ULOE MAR 0 4 2009							
Type of Filing: ■ New Filing in OH ■ Amendment	571010001							
A. BASIC IDENTIFICATION D	ATA INUIVISUN REUTERS							
Enter the information requested about the issuer								
Name of Issuer (Il check if this is an amendment and name has changed, and indicate change.)  Alinda Infrastructure Parallel Fund II, L.P. (the "Fund")								
Address of Executive Offices (Number and Street, City, State, Zip Code) 150 East 58th Street, New York, NY 10155	Telephone Number (Including Area Code) (212) 838-6400							
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)							
Brief Description of Business								
Investments								
Type of Business Organization  ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed ☐ other (please specify)	09001143							
Month Year	■ Actual ① Estimated tate: F N							

## GENERAL INSTRUCTIONS

Note: This is a special Temporary Form D (17CER 239,500l) that is available to be filed instead of Form D CER 239,500) only to issuers that file with the Commission a notice on Temporary Form D (17 CER 239,5001) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239,500) but, if it does, the issuer must file amendments suing Form D (17 CFR 239,500) and otherwise comply with all the requirements of §230,5031.

CN for Canada; FN for other foreign jurisdiction)

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ General and/or Managing Partner Director D Executive Officer ☐ Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Alinda Parallel Fund GP II, L.P. (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 Executive Officer ■ General and/or Managing Partner\* Director Beneficial Owner Check Box(es) that Apply: ☐ Promoter Full Name (Last name first, if individual) Alinda Parallel Fund GP II, Ltd. (the "General Partner of the General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 General and/or Managing Partner ■ Director\*\* Beneficial Owner D Executive Officer D Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Beale, Christopher W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 Executive Officer ■ Director\*\* ☐ General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Dyk, Philip W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 ■ Director\*\* ☐ General and/or Managing Partner Executive Officer Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Khettry, Sanjay Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 ■ Director\*\* ☐ General and/or Managing Partner Promoter Beneficial Owner © Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Laxmi, John S. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 ■ Director\*\* General and/or Managing Partner Executive Officer Check Box(es) that Apply: Promoter D Beneficial Owner Full Name (Last name first, if individual) Riggall, Simon Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 150 East 58th Street, New York, NY 10155 \* of the General Partner. \*\* Director of the General Partner of the General Partner.

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## .A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	■ Promoter	D Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Alinda Capital Partners LLC	individual)									
Business or Residence Address 150 East 58th Street, New York		eet, City, State, Zip Code)								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Business or Residence Address	(Number and Stre	cet, City, State, Zip Code)								
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)								
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)								
Check Box(es) that Apply:	Promoter	Beneficial Owner	D Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first, if individual)										
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)								
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individual)										
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)								

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							• •	Column 2,	-						
2. What is the minimum investment that will be accepted from any individual?															
The General Partner reserves the right to accept capital commitments of lesser amounts.  Does the offering permit joint ownership of a single unit?												No			
															a
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated person or dealer, you may set forth the information for that broker or dealer only.											r or dealer	such a			
Full Na	me (La	st name fit	st, if indiv	idual)											
Citigrou	ıp Glob	al Securiti	es Inc.												
Busines	s or Re	sidence Ad	ldress (Nu	mber and S	treet, City,	State, Zip C	Cođe)								
388 Gre	enwich	Street, Ne	w York, N	IY 10013										_	
Name o	f Assoc	iated Brok	er or Deal	er	_						-				
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Pound View Corporate Center, 76 Batterson Park Road, Farmington, CT 06032															
Name of	f Assoc	iated Brok	er or Deal	ег					•				<del></del>	<del>.</del>	
PTP Securities, LLC															
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers															
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### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Equity ..... □ Common □ Preferred \$0 Convertible Securities (including warrants) \$3,000,000,000\* \$1,143,100,000 Partnership Interests \_\_\_\_\_)...... Other (Specify Total ..... \$3,000,000,000\* \$1,143,100,000\_ Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors \$1,143,100,000 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of

by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

	Security	Sold
Type of offering		\$
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

Type of

Dollar Amount

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees

Printing and Engraving Costs	<b>-</b> • • · · · · · · · · · · · · · · · · ·
Legal Fees	<b>S**</b>
Accounting Fees	<b>\$**</b>
Engineering Fees	□ <b>\$</b> 0
Sales Commissions (specify finders' fees separately)	<b>\$**</b>
Other Expenses (identify)	<b>\$**</b>
Total	<b>\$2,500,000**</b>

<sup>\*</sup> In the aggregate, with one or more affiliated funds that the General Partner may establish. The General Partner may accept commitments in excess of this amount and may direct contributions be made through one or more alternative investment vehicles. / \*\* The Fund and the affiliated funds will bear all legal and other expenses incurred in the formation of the Fund and the offering of the interests (other than placement fees), up to a combined amount not to exceed \$2.5 million. Organizational expenses in excess of this amount, and any placement fees, will be borne by its manager.

	C. OFFERING PRICE, NUMBER OF						
b.	p. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."						
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.						
			Payments to Officers, Directors, & Affiliates	Payments To Others			
	Salaries and fees		<b>as</b>	□\$			
	Purchase of real estate		<b></b>	D\$			
	Purchase, rental or leasing and installation of machinery and equipr	nent	<b></b>	<b></b>			
	Construction or leasing of plant buildings and facilities		<b>0\$</b>	<b></b>			
	Acquisition of other businesses (including the value of securities in used in exchange for the assets or securities of another issuer pursuants).	<b></b>	a <b>s</b>				
	Repayment of indebtedness		<b></b>	<b></b>			
	Working capital		<b>-\$</b>	<b></b>			
	Other (specify): Investments and related costs		<b>-\$</b>	<b>\$2,997,500,000</b>			
			<b></b>	<b></b>			
	Column Totals		□\$	<b>\$2,997,500,000*</b>			
	Total Payments Listed (columns totals added)		<b>\$2,997</b> ,	500,000*			
	D. EEST	DERAL SIGNATURE					
an	e issuer has duly caused this notice to be signed by the undersigned duly undertaking by the issuer to furnish to the U.S. Securities and Exchange (1-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice is filed u	nder Rule 505, the following staff, the information furnish	g signature constitutes hed by the issuer to any			
	uer (Print or Type) nda Infrastructure Parallel Fund II, L.P.	Signature	Date Febru	ary 11, 2009			
Na	me (Print or Type)	Title (Print or Type)					
Ch	ristopher W. Beale	Director of Alinda Parallel Fund GP II, I					

\* Dollar amount represents the combined dollar amounts of the Fund and the affiliated funds.

 $\mathcal{END}$ 

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)